FORM D



21-39011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB Number: Expires: Estimated average burden hours per form
SEC USE ONLY

SEC USE ONLY
Prefix Serial
DATE RECEIVED

Name of Oπering	Check it this is an a	menament and name r	nas changed, and in	dicate change.		
Series B Preferred	Stock			•		
Filing Under (Check	box(es) that apply):	☐ Rule 504	☐ Rule 505	Rule 506	Section 4(6)	□ ULPHOCESSEI
Type of Filing:	☑ New Filing	☐ Amendment				T IAN 2 9 2002
		A. BA	SIC IDENTIFICATION	ON DATA		- 1 3414 F 9 700Z
1. Enter the inform	nation requested about th	e issuer				THOMSON
Name of Issuer	check if this is an a	mendment and name h	nas changed, and in	dicate change.		FINANCIAL
Tavanza, Inc.						
Address of Executive	e Offices		(Number and Stre	et, City, State, Zip Co	ode) Telephone Nu	umber (Including Area Code)
4655 Old Ironside I	Dr., Ste 480, Santa Clara	a, CA 95054				(408) 327-0216
Address of Executive	e Offices	,	(Number and Stre	et, City, State, Zip Co	ode) Telephone Nu	umber (Including Area Code)
(if different from Exec	cutive Offices) same	e as above				
Brief Description of E	Business: Wireless Pro	ducts				
Type of Business Or	ganization					
		- ☐ limited p	partnership, already	formed	other (please sp	pecify)
	☐ business trust		partnership, to be fo			
	Date of Incorporation or 0		Month 7	20 Ye	ear 00 🖾 Ac	tual
Jurisdiction of Incorp	oration or Organization:	•			talia	T - 1
√.		C	N for Canada; FN fo	or other foreign jurisd	iction D	E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File:

U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: The

There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption.

Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA											
Each promoter of thEach beneficial owrEach executive office	#										
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner ■ ■ Beneficial Owner ■ ■ ■ Beneficial Owner ■ ■ Beneficial Owner ■ ■ Beneficial Owner ■ ■ Beneficial Owner ■ ■ ■ Beneficial Owner ■ ■ ■ ■ ■ ■ ■		□ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual): Solta	ın, Mehdi									
Business or Residence Add	ess (Number and	Street, City, State, Zip Cod	le): 4655 Old Ironside	Dr., Ste 480, Sant	ta Clara, CA 95054						
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner		☑ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual): Rate	gh, Hamid									
Business or Residence Address (Number and Street, City, State, Zip Code): 4655 Old Ironside Dr., Ste 480, Santa Clara, CA 95054											
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual): Com	stellar Technologies, Inc.	,								
Business or Residence Addi	ress (Number and	Street, City, State, Zip Cod	e): 4984 El Camino Real, S	ite. 200, Los Alto	s, CA 94022						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		□ Director □	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual): Parel	kh, Raj		·							
Business or Residence Addi	ress (Number and	Street, City, State, Zip Cod	e): 4655 Old Ironside Dr., S	Ste 480, Santa Cl	ara, CA 95054						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual):		· · · · · · · · · · · · · · · · · · ·								
Business or Residence Addi	ress (Number and	Street, City, State, Zip Cod	le):								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	f individual):										
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	le):								
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first, i	if individual):	<u> </u>									
Business or Residence Add	ress (Number and	Street, City, State, Zip Cod	le):	<u></u>							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner						
Full Name (Last name first,	if individual):										
Business or Residence Add	ress (Number and	Street, City, State, Zip Coo	le):		·						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

_							B. INFOR	RMATION	ABOUT O	FFERING					
1.	las the	issuer	sold, or d	loes the is:	suer intend	to sell, to	non-accre	edited inve	stors in th	s offering	·			<u>Yes</u>	<u>No</u>
															☒ .
2.	What is the minimum investment that will be accepted from any individual?										;	\$100.00			
3.	Does the offering permit joint ownership of a single unit?											<u>Yes</u>	<u>No</u>		
; ;	any com offering. and/or w	nmissio If a p vith a s	on or simil erson to b state or sta	quested fo ar remune be listed is ates, list th uch a brok	ration for s an associa e name of	solicitation ated perso the broke	of purchas n or agent r or dealer	sers in cor t of a broke . If more t	nnection wi er or deale han five (5	th sales of r registere) persons	securities d with the to be listed	in the SEC d are			
Full N	lame (La	ast na	me first, if	individual)): N\A	•									
Busin	ess or F	Reside	nce Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code):			· · · · · · · · · · · · · · · · · · ·				
Name	of Asso	ociate	d Broker o	r Dealer:						****			2	1	
				d Has Soli neck individ									•		☐ All States
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	.]	[IN]	[IA]	[KS]	☐ [KY]	[LA]	[ME]	☐ [MD]	☐ [MA]	[MI]	☐ [MN]	☐ [MS]	☐ [MO]		
□ [N	IT] 🗆	[NE]	□ [NV]	□ [NH]	□ [NJ]	□ [NM]	□ [NY]	□ [NC]	□ [ND]		□ [OK]	□ [OR]	□ [PA]		
□ [R	i) 🗆	[SC]	☐ [SD]	□ [TN]			□ [VT]	□ [VA]	□ [WA]		□ [WI]	[WY]	□ [PR]		
Full N	lame (La	ast na	me first, if	individual)):										
Busin	ess or F	Reside	nce Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code):							
Name	of Ass	ociate	d Broker o	r Dealer:		 -									
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□ [IL	.] 🗆	[IN]	[AI]	[KS]	☐ [KY]	[LA]	☐ [ME]	[MD]	☐ [MA]	[MI]	☐ [MN]	☐ [MS]	☐ [MO]		•
	IT] 🔲	[NE]	□ [NV]	□ [NH]	[NJ]	[MM]	□ [NY]		□ [ND]	[HO]		□ [OR]	□ [PA]		
□ (R	l] 🗆	[SC]		□ [TN]	□гхј		□ [VT]	[VA]	□ [WA]	□ [WV]	□ [WI]		☐ [PR]		
Full N	lame (La	ast na	me first, if	individual):										
Busir	ess or F	Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (Code):							
Name	e of Ass	ociate	d Broker o	or Dealer:											
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	.] 🗆	[IN]	□ [IA]	☐ [KS]	□ [KY]	[LA]	☐ [ME]	[MD]	☐ [MA]	☐ [MI]	☐ [MN]		☐ [MO]		
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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND U	ISE OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity Series B Preferred Stock	\$ 4,000,000	\$ 4,000,000
•	☐ Common ☒ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$ 4,000,000	\$ 4,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchases securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount Of Purchases
	Accredited Investors	1_	\$ 4,000,000
	Non-accredited Investors	0	\$ 0
	Total (for filings under Rule 504 only)	· · · · · · · · · · · · · · · · · · ·	\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Town of Official	Types of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		
	Regulation A		
	Rule 504		\$
	Total		
4.	 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be give as subject to future contingencies. If the amount of an expenditure is not know, furnish as estimate and check the box to the left of the estimate. 	×	
	Transfer Agent's Fee		\$
	Printing and Engraving Costs		\$
	Legal Fees		<u>\$</u>
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Outer Expenses (identity)	········ ப	<u> </u>

C. OFFERING PRICE, NU	MBER OF INVESTORS, EXPEN	SES AND	USE OF PROCEEDS		
b. Enter the difference between the aggregate offering Question 1 and total expenses furnished in response to the "adjusted gross proceeds to the issuer."	Part C – Question 4.a. This differ	ence is		<u>\$</u>	4,000,000
5 Indicate below the amount of the adjusted gross proceed used for each of the purposes shown. If the amount for estimate and check the box to the left of the estimate. T the adjusted gross proceeds to the issuer set forth in res	any purpose is not known, furnish he total of the payments listed mu	an ist equal	Payments to Officers, Directors & Affiliates		Payments to Others
Salaries and fees	······································		\$	_ 🗆	<u>\$</u>
Purchase of real estate			\$	_ 🗆	<u>\$</u>
Purchase, rental or leasing and installation of ma	chinery and equipment		\$	_ 🗆	\$
Construction or leasing of plant buildings and fac	ilities		\$	_ 🗆	\$
Acquisition of other businesses (including the val offering that may be used in exchange for the as:	lue of securities involved in this sets or securities of another issue	r	\$	_ 🗆	\$
Repayment of indebtedness			\$	_ 🗆	<u>\$</u>
Working capital			\$	_ 🗆	\$ 4,000,000
Other (specify):			\$	_ 🗆	\$
			\$	_ 🗆	\$
Column Totals			\$	_ 🗆	\$
Total payments Listed (column totals added)			<u> </u>	4,000,00	0
	D. FEDERAL SIGNATURE				
This issuer has duly caused this notice to be signed by the constitutes an undertaking by the issuer to furnish to the U.S by the issuer to any non-accredited investor pursuant to par	Securities and Exchange Comm	n. If this inission, up	notice is filed under Rule on written request of its	e 505, the staff, the	following signature information furnished
Issuer (Print or Type)	Signature	7/2		Date	
Tavanza, Inc.	<u></u>				·
Name of Signer (Print or Type)	Title of Signer (Print or Type)				
Mehdi Soltan	President				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

1.	Is any party described in 17 CFR 230.252(csuch rule:		•	Yes	No				
		See Appendix, Column 5, for st	ate response.						
2.	The undersigned issuer hereby undertakes 239.500) at such times as required by state		ny state in which this notice is filed,	a notice on Form D	(17 CFR				
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.	The undersigned issuer represents that the Exemption (ULOE) of the state in which this establishing that these conditions have been	notice is filed and understands that the			•				
	e issuer has read this notification and knows to issuer has read this notification and knows to issue the second second the second seco	ne contents to be true and has duly caus	ed this notice to be signed on its be	half by the undersig	ined duly				
Issu	uer (Print or Type)	Signature	7	Date	.				
Tav	anza, Inc.		·						
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Ty	pe)						
Mal	ndi Soltan	President	President						

Instruction:

Print the names and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

, ,	-			AP	PENDIX					
				Ι				5		
1	Intend to non-a investors	ccredited s in State	3 Type of security and aggregate offering price offered in state		Type of investor and Amount purchased in State (Part C – Item 2)					
	(Part B -	- Item 1)	(Part C – Item 1)		(Part C	– Item 2) T		waiver g (Part E –	Item 1)	
State	Yes	No	Preferred Stock	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA		Х	X	1	4,000,000	0			Х	
со										
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MI								-		
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	•			AP	PENDIX					
								5		
1	Intend to non-a investors	to sell ccredited s in State	Type of security and aggregate offering price offered in state		4 Type of investor and Amount purchased in State (Part C – Item 2)					
	(Part B	- Item 1)	(Part C – Item 1)		(Part C	– Item 2)		waiver g (Part E –	Item 1)	
	·			Number of Accredited		Number of Non-Accredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
MT NE										
NV										
NH										
NJ										
NM										
NY										
NC										
ND			:							
ОН					· · · · · · · · · · · · · · · · · · ·					
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WY				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
PR					- W. L.					